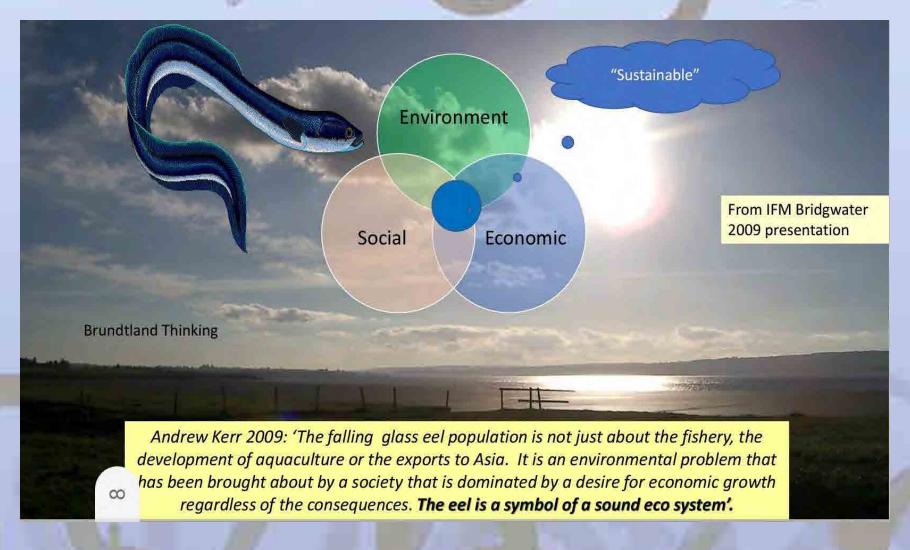


### The Foundation Call of 2009....





## **Trafficking History File Contents**

TI	neme	Slide Numbers
•	Current State 2023	1 to 9
•	Emerging story post CITES listing (2007 – 2010)	10 - 11
•	CITES 2015 Enforcement Meeting the Hague	12 - 15
•	Presentation to Oxford Martin 2018	16 -31
•	SEG Asian Investigation 2018	32
•	EUROPOL SEPRONA Madrid Press Conference 20:	18 33 - 35
•	SEG to PECH at the European Parliament 2023	36 – 51



## **Eel a POLITICAL** issue



"For eel recovery - Think long term half centuries"

Grand Strategy

Strategy

**Tactics** 

"Building Credibility"

**Code Compliance** 

**Build Standard** 

SEG JOURNEY – asymmetric facilitation and communicating and communicating

2025

2030

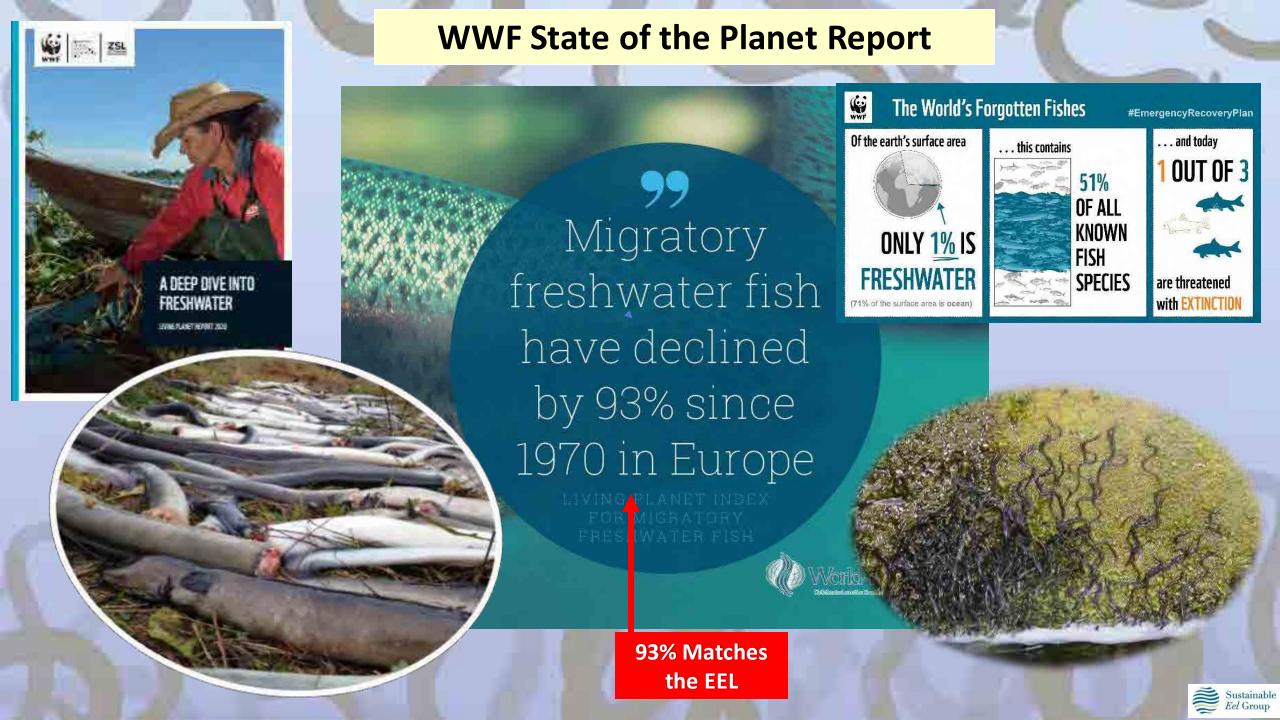
**Create SEG** 

2010

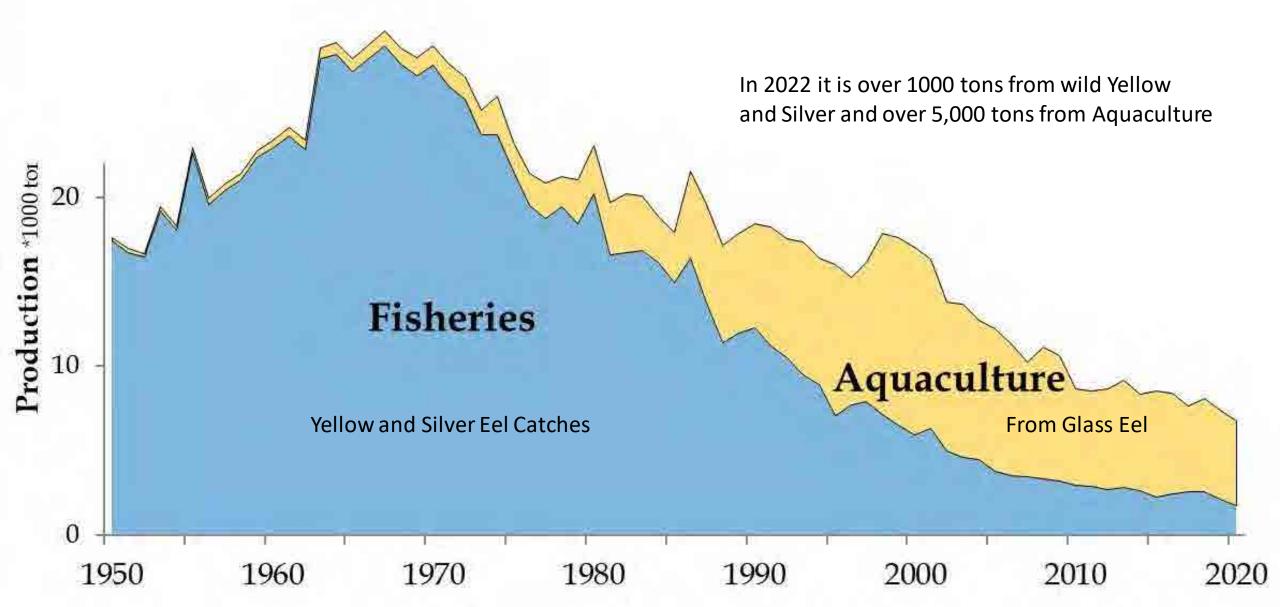
2015

2020





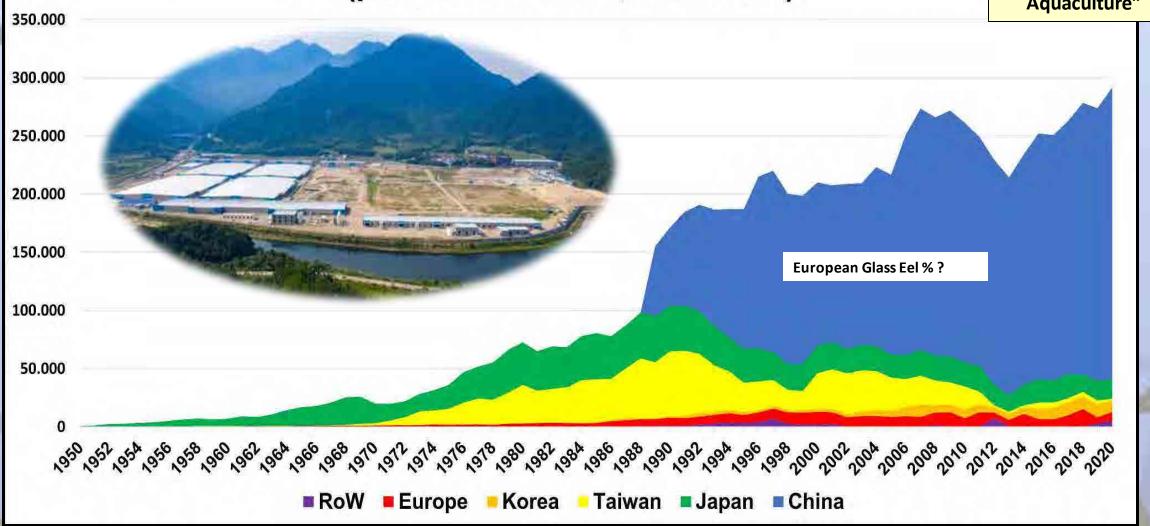
### The Changing Pattern of Eel Fisheries







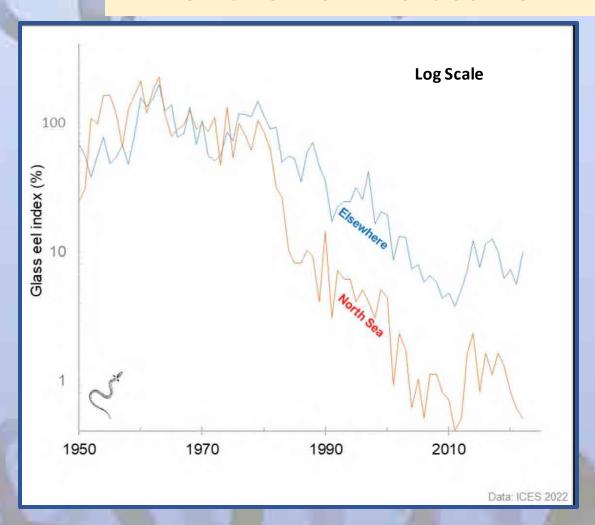
"Europe is a small layer in Global Eel Aquaculture"

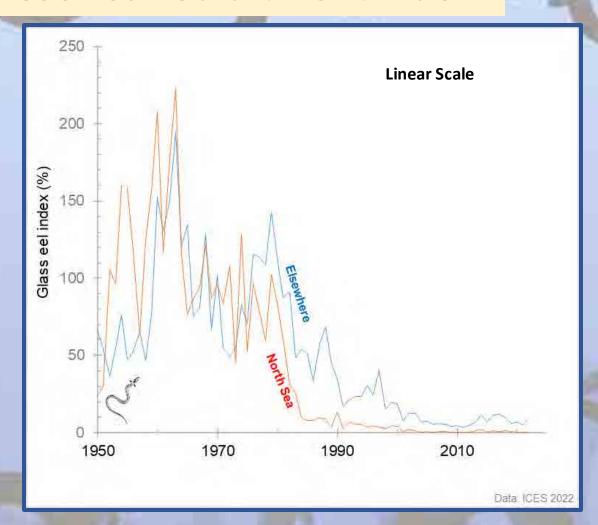


This situation led to CITES Listing 2007- 2010



#### The ICES 2022 Glass Eel Timeseries Recruitment Index





Please note that 'Elsewhere' accounts for over 90% of the recruitment. Around 1.3 billion is an indicated arrival volume from earlier ICES studies



#### SEPRONA / EUROPOL

18<sup>th</sup> April 2018 **MADRID** 

"100 tons / 300 + million Glass Eels a year"



#### **Reported Seizures**

26 Tons or 80 million
last 6 years
8 tons 25 million in 2023



#### **Reported Arrests**

750 last 6 years

256 in 2023 2 x Kingpins 50 close associates **EUROPOL 2023 estimates** incidents are at 50%

SEG 2023 estimate trafficking was over 50 million fish

**2024 Guess?** 







# SEG decides to act on Illegal trade following presentation by Traffic

SEG Board at ZSL Sept 2015

#### 1. Illegal Trade an update from Traffic

#### **Vicki Crook**

The latest report from Traffic was presented by one of its author Vicki Crook. See attachment. The changing pattern of world trade in eels and the scale of the different Asian markets were assessed. The European Eel continues to find its way to Asia farms in spite of its CITES listing and in spite of the illegality. **Some 20 tons in both 2013/14 season and similar again for 2014/15.** 

SEG is determined to stop this trade and proposes to help the Commission and the relevant authorities in Member States. We will build a campaign.

SEG and its members will support Traffic and participate with Enforcement including joining the Enforcement meeting in Brussels 4/5<sup>th</sup> November. A policy statement and campaign will now be developed and led by the Commercial members of SEG who believe that this continuing trade is threatening the future of their livelihoods and the sustainable programme for eel recovery.



2015 Avg Price

18.0

10.5 20.0

10.0

1.2

3.0

1.5

37.7

### 20 Ton estimate of 2015

四力国・

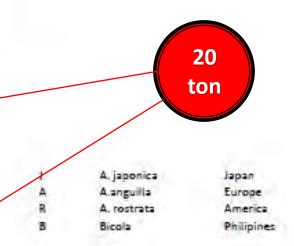
2015年度の東アジアシラスウナギ池入れ実績(8月16円現在、本板まとお、版板等)

	2015年	學的 1月早年	価格 5000年	2014年	2013年	2012年	2011#	2010年	20092
日本	16 01	360;0 FyM.	(180,0万円)	25.0	12.9	16.11	20,90	20.21	29.5
中国(J)	10.51	16.0 元化	(154.8万円)	40.01	4:0t	7,01	5.0t	10.52	28.0
(A)	30.0	27 至/理	(263万円)	7.00	11.00	11.00	8.00	20.00	16.0
(R)	10.00	0.0 202	[38.1万円]	13.00	10.01	15.0t		_	-
(Ba)		_		1.4t	10.00	20.06	-		-
台灣(山)	1.21	銀点元使	(165.0万円)	12.50	0.41	0.88	0.7	1.00	19.00
(Bu)	-	3.5	_	-	6.50	(f.0t)	-		/
韓国公	8:0t	3000年2月	185.0万円)	13.9t	2.51	1.81	6.8	10.01	14.3
(At		-		$\Box$	00.	Ot	0.3t	/	1.5
(R)	0.01	6021+沙理	(33.1万円)	0.31	6,4t	1.75	0.54	_	0.31
(B/a)	1.50	16551-258	(25.6)7[4]	1.05	5-2t	3.48	0.8t	- 0	1 -
TOTAL	37.7t	-	-	91.41	19.81	25/11	36.41	41.70	90.81

レートは2015年2月〒旬時の一日本1年8月18月9日、中国1元 韓昭100年2一日本物11 00円、各国ともシラスウェギのある

Nihon Yoshoku Shimbun and Japanese Fisheries Agency

> \$1,500 1 kilo



12-2015/4):	カシラスラナギル療計	はアンギタージョウ	三大種 (油井)は	行機の数字像先	5					1 KIIO
月至約時点 集份11.04円。 (韓)	日本1 1991日1991、日 各国ともンラスウァギ 別 A ビューラはタロ:				m 3					
5 Avg Pric			2014	2013	2012	2011	2010	2009	Avg Price	
Per tail	local curren Per!	5000 tail (m'Ji	PY						Per tail at U	SD
)	360	1.8	25.0	12.9	16.1	20.9	20.2	29.5	2.99	
	16	1.548	40.0	4.0	7.0	8.0	10.5	25.0	2.56	V
	2.7	0.263	7.0	11.0	11.0	E.0	20.0	16.0	0,43	1,512.00 European Eel
1	6	0.58	13.0	10.0	15.0				0,96	5,760.00
			1.4	10.0	20.0					
2	88	1.65	12.5	0.4	8.0	0.7	1.0	19.0	2.73	
				6.5	6.0					
)	3000	1.65	13.9	2,5	1.6	6.8	10.0	14.3	2.55	
						0.3	1,5	1.5		
	502	0.331	0.3	5.4	1.7	0.5		0.3	0.51	
5	465	0.256	1.0	5.2	3.4	0.8			0.40	=
7			91.4	19.8	25.7	36.4	41.7	90.8		Sustainable Eel Group
										Eet Group

## The Sustainable Eel Group of Europe

CITES Enforcement Meeting

The Hague

5<sup>th</sup> November 2015

**Introductions** 

Andrew Kerr Alex Koelewijn Peter Neusinger



### Origins of the 20tons of illegal?

- France alone has the capacity to meet the supply
- A chunk from Spain in tons
- A leak has started from UK in 100's of kilos
- To practically handle 10's of tons needs engineered holding facilities and trained staff
- There are very few facilities and people with this level of competence, capability and knowledge



.e 2008/99/EC of the Fance is still
. ne Council of 19 Now revised but France is still
of the environment that ites revised but France is still
Member States should be native frauna or and attended and penalties reference of the states of t 15,000 Euro this can just be costed into the business calculation. Reward and Reward ent and Reward Rewa

One Czech Rep.:	50 000 €	Italy:	75 000 €
On Czech Rep.:	156 250 €	NL:	450 000 €
Estonia:	65 000 €	Poland:	180 000 €

BEFUNKELER PRANÇAME

France: 15 000 € Slovenia: 41 600 € 41 265 € 50 000 € Germany: Spain:

Ireland: 63 500 € UK: unlimited



#### Recommendations

- Ensure uniform application of Eel regulation(Art7) 60/40 ratio
- Establish the use of electronic systems for certificates of origin to enable accurate cross-checking of information
- If a company breaks the rules inform SEG, suspension hurts
- Engage with major markets to ensure stringent controls use
   SEG Standard to drive illegal operators out of business
- Stop illegal trade at source before it can disapear "under the radar"
- Maintain regular (rigorous) assessments of the performance of those in the glass eel fishing and trade
- Introduce a yellow/red card system for inappropriate action
- Fines imposed by EU member states on their nationals should be high enough to deter them and undermine their profits

It is all about traceability!





## Sustainable Eel Group

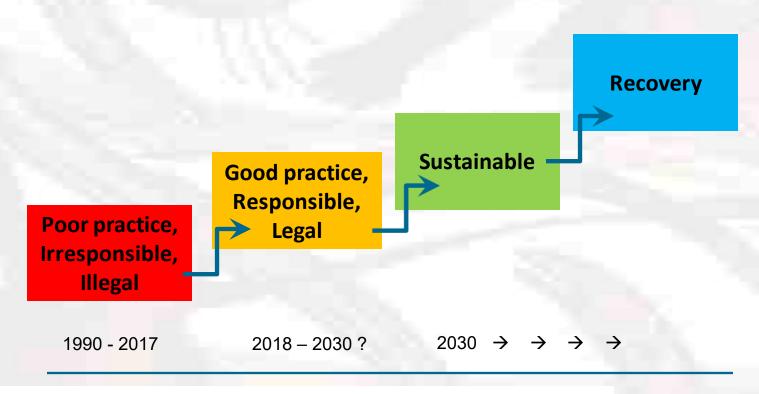
Oxford Martin – Illegal Wildlife Trade
2nd May 2018

"Europe's Greatest Wildlife Crime"

Andrew Kerr Chairman

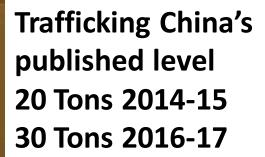


## The journey from protection and then sustainable use to full Recovery



Trafficking at 5 x the Legal Consumption undermines Recovery





#### A. anguilla and mainland China

Live eel fry input into Chinese eel farms



**SEG** alerted

	2008- 09	2009- 10	2010- 11	2011- 12	2012- 13	2013- 14	2014- 15	2015- 16	2016- 17
Elver input (t)	16	20	8	11	11	7	20	18	30
With CITES permits (t)							Source:	3.7 Nihan Yashok	4 Shimbun)

Source: Nihan Yashaku Shimbun)

Re-export from China (live adult eel and meat (processed eel)

	2009	2010	2011	2012	2013	2014	2015	2016
					580	1,497	1,469	N/A
Live eel (t)		0.204	7,521	4,861	5,767	6,732	3,752	N/A
Meat (t)	12,284	9,304	1,521		Source: CITES I	rade database (	Exporter reports	ed quantity)









ine Journal

of representatives of EU Member States' enforcement authorities is to review progress twice a year. The Commission will report to the Council and the European Parliament by July 2018 on progress in implementing the Action Plan, and on whether its priorities and objectives are appropriate and relevant. Progress made and the success of the Action Plan in curbing wildlife trafficking will be evaluated in 2020. On that basis, the Commission will consider what further action is needed.

An inter-Service Group within the Commission will coordinate activities across the areas concerned and ensure that all relevant Commission services and the EEAS perform their allotted tasks.

set of actions for the enforcement of Regulation (EC) No 338/97 on the protection of species of wild fauna and flora by regulating trade therein

The Action Plan will be implemented in such a way as to ensure consistency with existing EU policies with a bearing on the illegal trade in natural resources. These include the EU Action Plan on Forest Law Enfortement, Governance and Trade (FLEGT), the EU policy against liegal unreported and unregulated (IUU) fishing, and EU initiatives against traffoking in waste, drugs, counterfeit goods, freams or human beings, money laundering and illicit financial flows.

Large volumes of glass eels are illegally exported from the EU to Asia every year





2016

EU Action Plan against Wildlife Trafficking

(COM(2016) 87 final)



## **Europol arrest 17 in €10m glass eels** smuggling ring 2016











#### 2018 Many Airport Seizures in Spain, Portugal & Morocco 100 plus arrests mostly Chinese citizens



#### The disguised or miss labelled channel

A man has been arrested in <u>Chessington</u> after allegedly trying to smuggle 600,000 endangered live eels through <u>Heathrow</u> airport.

The European "glass" eels, known Anguilla Anguilla, were found by specialist Border Force CITES officers <u>under a load of chilled fish</u> before they were due to be exported to Hong Kong.











France uses a Quota system to manage the fishery

#### **Quota Actual**

12/13 34 tons 33 tons 13/14 42 35 14/15 75 36 15/16 57 46 16/17 65 46 17/18 65 56

Market Research

2014 funded by

France Agrimer

shows European

internal

market to be about 30 tons

**EUROPOL** in April 2018 at Press Conference in Madrid announce their estimate that about **100 tons** are trafficked annually



SEG Annual Survey to Aquaculture and Restock Organisations in 2017 identified 18 tons
Consumption and 13 tons Restocking

#### France Glass Eel Catches 2016/17 Season







Fisheries Control Documents shows 46 tons landed and received by Eel Collectors - 23 tons Restock and 24 Consumption from a Quota of 65 tons

SEG Market Survey 2017 found evidence of 17 Tons from France Quota for Consumption...6 Tons?

SEG found 17 Tons + Missing from the official record even though there is a weekly report of where all eels were sold

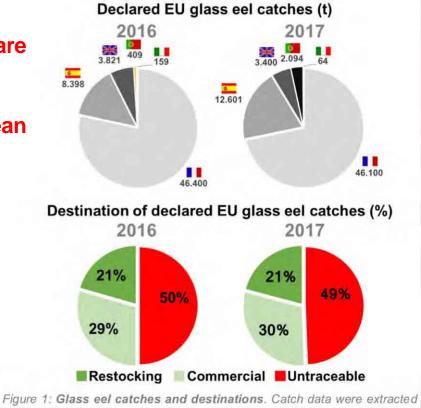
SEG Market Survey 2017 found evidence of 12 Tons from France Quota for Restocking ... 11 Tons?



Quantifying the illegal trade in European glass eels (Anguilla anguilla): Evidences and Indicators. SEG-Report:2018-1-V1

- 75 % of total glass eels are caught in France
- 50 % of declared European catch is untraceable
- In addition, there is IUU fishing

**France Declared: Total Declared:** 2016 = 46.4 t2016 = 59.2 t2017 = 46.1 t2017 = 64.3 t 2018 = 56? 2018 = 75?



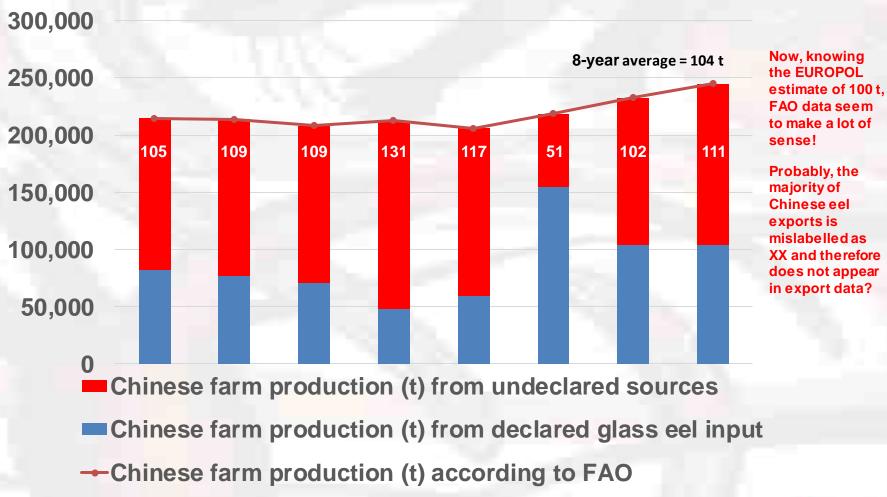
from WGEEL reports 2016 and 2017. Source: SEG-Report-2018-1-V1

50% of the declared catch is untraceable



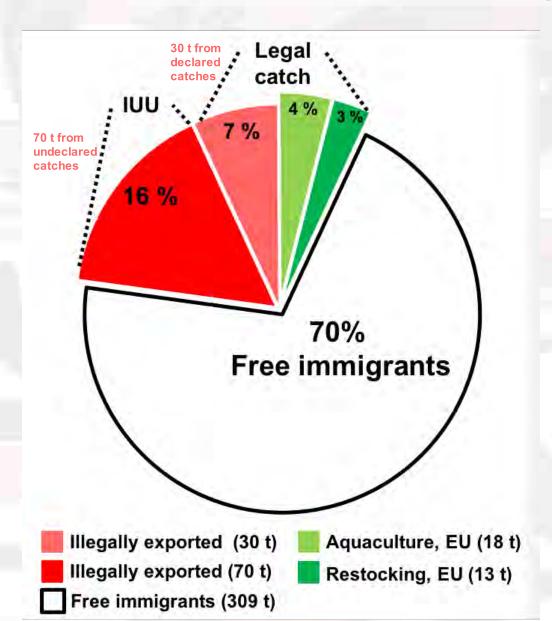
CITES Animal Committee July 2017 Joint press release: China, Japan, Korea, Chinese Taipei (Taiwan) SLIDE and model Under Development!

#### Anguilla production (t) in China 2009 to 2017





## Trafficking Threatens Eel Recovery Sustainable Eel Group, 06 April 2018



The full pie represents the annual amount of young eel coming from the ocean into Europe (440t); each segment represents a different destination. Restocking outdoor waters in Europe; Aquaculture within Europe; illegally exported legal catch; illegally exported, illegal or undocumented catch (IUU); The "Free immigrants" represent the proportion that is not caught.

**Sources**: Bornarel et al 2017 (2015 recruitment estimate: 440 t); SEG-Report-2018-1-V1 (aquaculture, restocking, illegally exported from legal catch); EUROPOL press release (illegal export estimate: 100 t)



## Quantifying the illegal trade in European glass eels (*Anguilla anguilla*): Evidences and

Indicators. SEG-Report:2018-1-V1

EUROPOL estimate: 100 t / 350 Million fish

Market value: > 2 27 Billion Euro

Scen1	Takes into account the quantity of eels which was proofed by enforcement operations in fishing season 2016/2017	8 t
Scen2	Takes into account the approximate quantity of eels which remained untraceable in SEG's market surveys for season 2015/2016 and 2016/2017	30 t
Scen3	Takes into account the approximate quantity of eels which was guesstimated by Spanish enforcements <sup>11</sup> for season 2016/2017 and includes IUU	60 t
Scen4	Takes into account the quantity of eels that circulates as persistent rumour every season	100 t

Scenario	Glass eels (t)	Raw filet (t)	Wholesale Raw filet (€)	Wholesale processed filet (€)	Consumer processed filet (€)
Scen1	8	4 915	59 million	113 million	188 million
Scen2	30	17 766	213 million	408 million	680 million
Scen3	60	35 532	426 million	816 million	1,36 billion
Scen4	100	59 220	711 million	1 36 billion	2 ?7 billion

Table 1: Economic value of trafficked European eel. Source: SEG-Report-2018-1-V1

100 tons is worth 2.27 billion Euros once grown on makes it Europe's greatest wildlife crime



#### Methods to tackle illegal trade

#### Rapid species ID (Nanopore Sequencing)

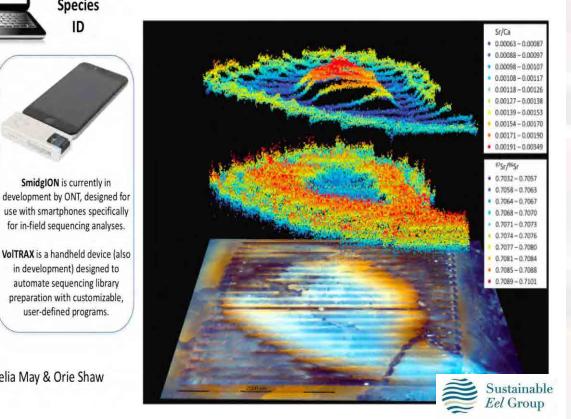
Enables rapid, on the spot testing at markets, customs posts or in national parks...



**Equipment fits into a suitcase** and species ID can be applied in the field within 1h!

**Chemical Fingerprinting** 

- Applied when genetic ID is not sufficient
- **Chemical environm. imprints in tissue**
- Assignment of chem. patterns to estuary





user-defined programs.

Florian and
Andrew travel East
to CMS in Manila,
onto Japan to meet
WWF and are
stopped entering
into China from
Hong Kong

# Sälj inte hotad fisk

"Stop Eating Eel"

ウナギを食べるのを中止!

## Does Eel Fishing have a future? European Battleground

ウナギ漁業に未来はあるか?

2018 an EU year of Review

無責任→責任的→持続可能性→回復

 $Irresponsible \rightarrow Responsible \rightarrow Sustainable \rightarrow Recovery$ 

"Reinvention"

再開発





SEG



"Sustainability"

持続可能性

Trafficking is out of control—
"Close the fishery"

ウナギの売買はコントロール不可能 漁業の中止



#### **SEPRONA / EUROPOL**

18<sup>th</sup> April 2018 **MADRID** 

"100 tons / 300 + million Glass Eels a year"



#### **Reported Seizures**

**16 million** 2016 - 17 **17 million** 2017 - 18



#### **Reported Arrests**

**48** 2016 - 17

**98** 2017 - 18



"20 to 25% of total Annual Recruitment is being trafficked"









## Sustainability and Responsibility



"How the SEG Standard can help combating illegal trade and improving traceability and certification?"



SEG promoting Eel Recovery through 'protection and sustainable use'





## The ISEAL Code Compliant Model

CAB - Independent Role

Certifier and then

maintains the Register

**SEG Standard Owner** and Standard Setter.





Full **Self Evaluation** before Audit

Independent qualified
Auditors appointed by
CAB to verify
performance and claims



### The SEG Standard with fully traceable Supply Chain has impact

Influence building – the SEG Platform

2021

First Certificates Spain 2022

88% of French Fishery Certified



France Glass Eel **Total Catch** 

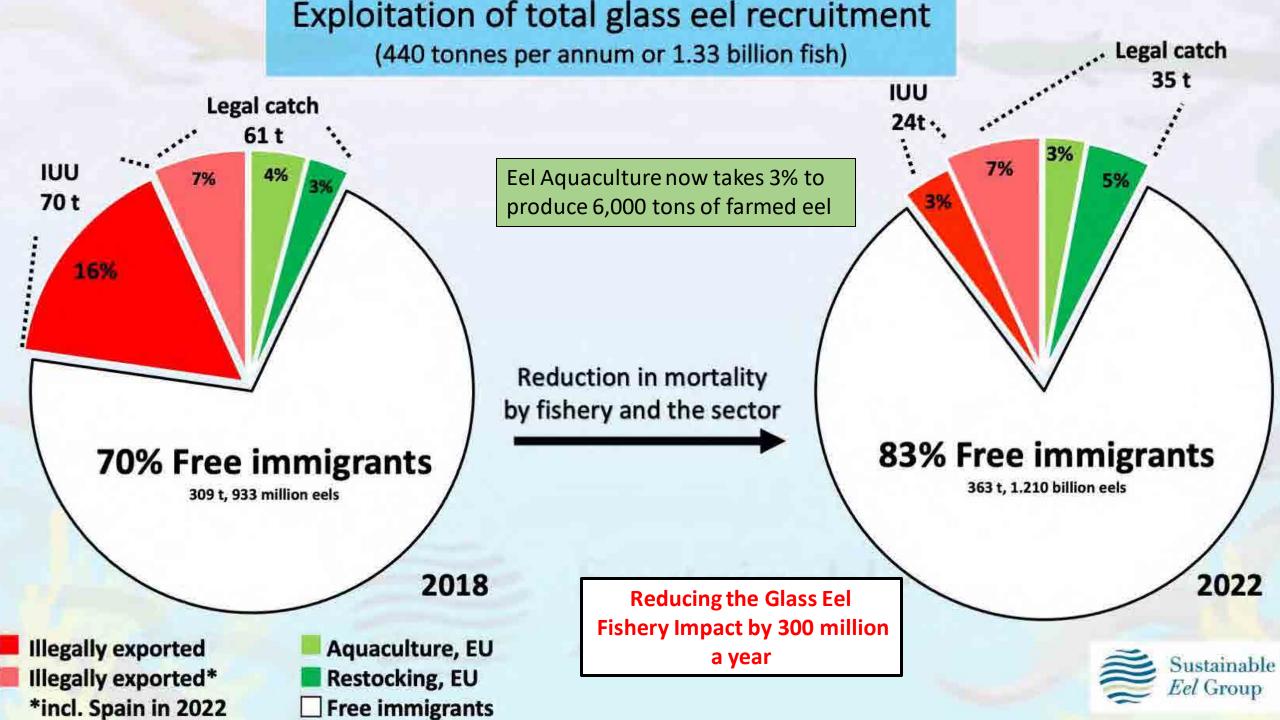
55.6 Tons 2022

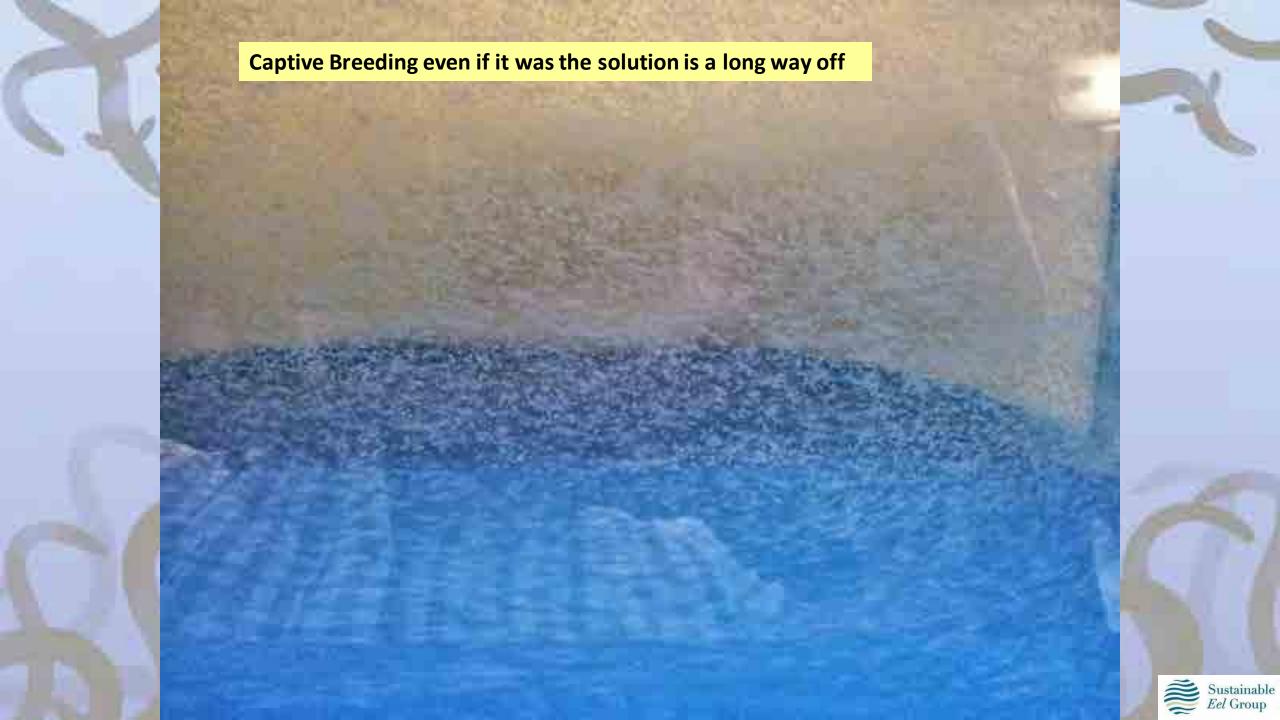
2023 **49.6 Tons** 

**Quota was down** from 65 tons to 58.75

The Reinvention is taking place - the sector takes on the "Stewardship Role"







### SEPRONA / EUROPOL

18th April 2018 **MADRID** 

100 tons / 300 + million Glass Eels a year

### Trafficking Updates 2022



#### **Reported Seizures**

16 million 2016 - 17 **17** million 2017 - 18 **15 million** 2018 - 19 **10 million** 2019 – 20 1.38 million 2020 - 21



POLICY

85%

Reduction

since 2016\*

#### Reported Arrests

the COVID-19

pandemic

48 2016 - 17

98 2017 - 18

154 2018 - 19

2019 - 20 108

2020 - 21 52

#### **Operation Lake V**

Update 19 Nov 2021

58 000+ inspections across Europe Seizures including: 387 kg of glass eels and 25 kg of adult eels valued at about EUR

1.241 million

https://www.europol.europa.eu/mediaess/newsroom/news/eels-shipped-air-found-in-operation-



#### SEPRONA / EUROPOL

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"100 tons / 300 + million Glass Eels a year"



### **Reported Seizures**

26 Tons or 80 million
last 6 years
8 tons 25 million in 2023



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750 last 6 years

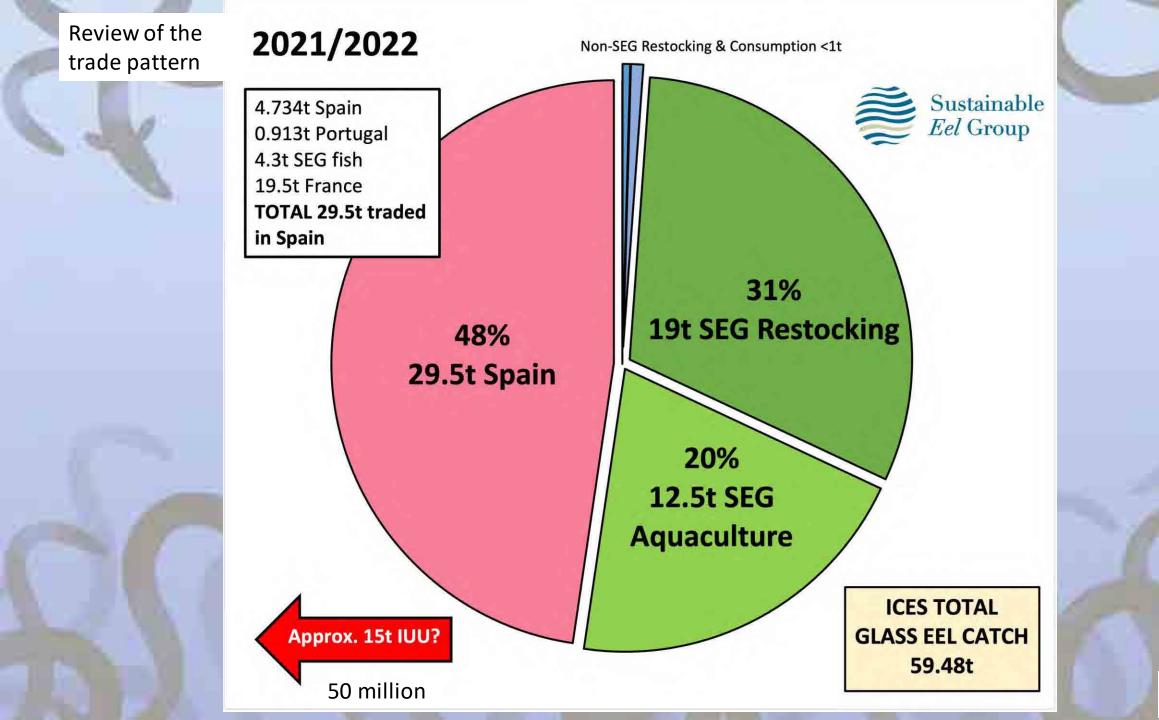
256 in 2023 2 x Kingpins 50 close associates **EUROPOL 2023 estimates** incidents are at 50%

SEG 2023 estimate trafficking was over 50 million fish

**2024 Guess?** 



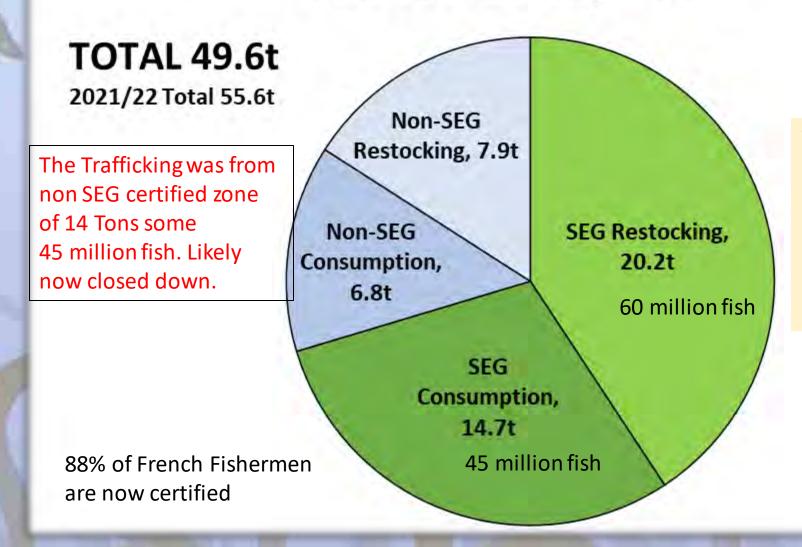






This 50 ton is enough to meet the current Eel Farms and Restocking requirements

### France 2022/2023



The SEG Voluntary
Standard helps to identify
and demonstrate those
working **responsibly** within
the supply chain so
enabling enforcement
agencies to concentrate







# Working to SEG Standard / Supply Chain and effective counter trafficking save 100s of millions of glass eels annually



Better Eel Husbandry mortality was 40% of 150m quota some 60 million Glass Eels saved







Reduced Trafficking from 300 million to some 50m or about 20% so about 250m saved

TOTAL ANNUAL SAVING over 300 million Glass Eels



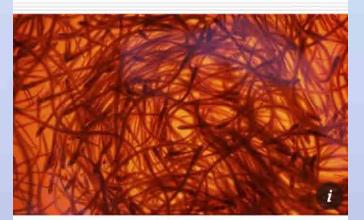






More

Environment ► Climate crisis Wildlife Energy



Seascape: the state of our oceans

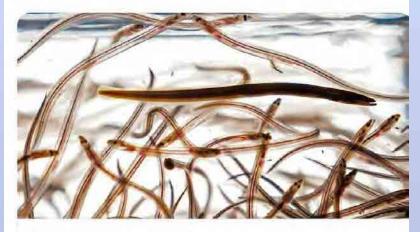
• This article is more than 2 months old

Canada shuts baby eel fishery after string of attacks on harvesters

Officials announce 45-day ban on harvesting elvers in provinces of Nova Scotia and New Brunswick



eel poaching in 1: "The arrest figure is an increase of 35 people (...). The new numbers also show that 13 more dip nets have been confiscated since last week's report, along with 24 more fyke nets and an additional 116.5 kilograms of elvers."



thestar.com
Officers seize \$500,000 worth of baby eels
outside Halifax amid fishery closure

40 tons of Rostrata at 5,000 glass eels a kilo is 200 million about half the China demand



#### Unews

@Unewsht

La Douane de PaP a intercepté une cargaison de 29 caisses d'anguilles sortant de la Grande Anse à bord d'un avion. A son arrivée à l'aéroport de Toussaint Louverture la contrebande d'anguilles avait un autre petit avion qui l'attendait sur place pour le Panama. #Unewsht

Translate Tweet



4:48 PM · 09 Mar 23 · 1,335 Views



## Sustainability and Responsibility



"The SEG Standard does help combat illegal trade and does improve traceability and certification?"



SEG promoting Eel Recovery through 'protection and sustainable use'



## SEG, the Standard and Legitimacy

#### **EXISTENCE**

Early stages of establishing the logic and thinking - often runs against the mode and existing authorities

#### **ACCEPTANCE**

Many stakeholders accept & some support. Some institutions recognise the value and growing authority

#### **LEGITIMACY**

Stakeholder active support including national & international governments & institutions

**ISEAL** 

















 After 15 years to 'Recommit' to FULL implementation of the Eel Regulation – deliver 40% protection by 2030

